



TRISCEND^{NP}
CREDIT UNIONS

THE POWER OF A NEW PERSPECTIVE

GROW CAPITAL

RETAIN TALENT

SERVE COMMUNITY

A MORE RESPONSIBLE APPROACH TO
TALENT AND CAPITAL MANAGEMENT

OUR SOLUTIONS ARE SAVING CREDIT UNIONS MILLIONS IN LOST CAPITAL AND PRODUCTIVITY



Credit unions play a critical role in ensuring a fair, transparent, and competitive marketplace for consumer financial products and services. Managing expenses and building a strong balance sheet is of paramount importance to your mission and organizational well-being.

TRISCEND^{NP} benefits credit unions by taking an innovative approach to achieving the goals of executive retention and a healthy financial statement by designing and implementing customized solutions that are more financially efficient. Whether your goals are expense reduction, capital recovery or both, TRISCEND^{NP} can help. The result is the retention of key talent and return of capital plus accrued interest in the future to the organization. Our designs are flexible and work either in concert with or as a replacement to existing plans.



GROW CAPITAL

- Transform expenses into assets
- Improve stewardship of financial resources
- Reduce benefit costs



RETAIN TALENT

- Develop future leadership
- Align capital and talent incentives with your long-term mission
- Deliver attractive and flexible key employee benefits



SERVE COMMUNITY

- Plan to serve members for generations to come by improving long-term financial health
- Benefit the members through leadership continuity
- Compensation and benefits strategy more congruent with mission



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